

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF WISCONSIN

MIDWEST PILOTS MERGER
COMMITTEE,

CARL SCHWERMANN, in his Capacity as
Chairperson of the MIDWEST PILOTS
MERGER COMMITTEE,

DONALD TILL, in his Individual Capacity
and
in his Capacity as Vice Chairperson of the
MIDWEST PILOTS MERGER
COMMITTEE,

and

MARK E. WARD,

Plaintiffs,

v.

FRONTIER AIRLINES, INC.

and

FRONTIER AIRLINE PILOTS
ASSOCIATION,

Defendants.

**CORPORATE DISCLOSURE STATEMENT FOR DEFENDANT
FRONTIER AIRLINES, INC.**

Defendant, FRONTIER AIRLINES, INC. ("Frontier"), by its attorneys, Littler Mendelson, P.C., hereby submits its Corporate Disclosure Statement in compliance with Federal Rule of Civil Procedure 7.1 and Civil L.R. 7.1, hereby makes the following disclosures:

1. Frontier, a Colorado corporation, is a wholly-owned subsidiary of Frontier Airlines Holdings, Inc., a Delaware corporation, which is a wholly-owned subsidiary of Falcon Acquisition Group, Inc., a Delaware corporation. No publicly-held corporation owns 10% or more of Frontier's shares.

2. Littler Mendelson, P.C. represents Frontier in the above-captioned matter. Frontier expects O'Melveny & Myers LLP to also enter a Notice of Appearance in this matter.

Respectfully submitted this 11th day of December, 2014.

/s Jennifer L. Ciralsky
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